

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

The Board of Numis announces that, on 5 March 2004, options over 58,000 (0.30%) ordinary shares in Numis held by the Numis Employee Share Trust (“the Trust”) were surrendered. These options were at an exercise price of 207p per ordinary share and the latest exercise date was 21 December 2010.

Subsequently, on 5 March 2004, the Trust disposed of 58,000 ordinary shares in Numis at 207p per ordinary share to a discretionary trust established by the beneficiary who had surrendered options as set out above. Following the disposal the Trust holds 937,769 (4.89%) ordinary shares in Numis.

The ordinary shares referred to are Numis’ ordinary shares of 25p per share and the total number of shares in issue is 19,159,997.

8 March 2004

End